## AGENDA INNOVATE STOXX IN EST CONFERENCE IN TO ANNUAL CONFERENCE IN TO ANNUA

**DATE** March 30, 2017

LOCATION London, Great Britain / News Corp. Building, 17th floor

**CONTACT** Christine Mehrtens (email: marketing@stoxx.com; Phone +49 69 211 12308)

STOXX ANNUAL CONFERENCE: Innovate2Invest 2017 Where ideas meet experts

8:00 am Registration starts

Please make sure you bring your ID - there will be a

security check at the entrance

8:30 am WELCOME

Matteo Andreetto, CEO STOXX

8:45 am A journey over time with the Altman Z-Score Model

Prof. Edward Altman, professor emeritus of finance at

New York University's Stern School of Business.

9:45 am The complexity of ESG integration

Jane Ambachtsheer, partner, chair at responsible

investment, Mercer

Julia Kochetygova, senior ESG research analyst, Northern

Trust Asset Management

Matthew Ross, portfolio manager, Univest Company

(Unilever pension plans)

10:50 am Coffee break – networking



## AGENDA



11:15 am Climate Change Workshop

Jane Ambachtsheer, partner, chair at responsible

investment, Mercer

Rick Stathers, head of investor initiatives, CDP

Willem Keogh, senior product development manager,

STOXX

12:10 pm Lunch – networking

1:30 pm KEYNOTE:

Downside and Upside Risks in the Global Economy

Prof. Nouriel Roubini, professor of economics at New York

University's Stern School of Business

2.30 pm Protecting the Equity Portfolio

Jan-Carl Plagge, head of applied research, STOXX Jean-Eric Pacini, head of EMEA institutional sales,

**BNP** Paribas

3.10 pm Coffee break – networking

3.30 pm The future of factor investing

Jan-Carl Plagge, head of applied research, STOXX

Aniket Das, investment strategist, Index and Smart Beta,

LGIM

4:00 pm The bright future of structured products

Mikael Axelsson, CEO Garantum Norge

Stan Gavrailov, global head structured solutions & key

wealth management client, ABN Amro

Nicola Francia, head of external network and public

distribution of private investors products Italy, Unicredit

4:30 pm Closing Remarks

Matteo Andreetto, CEO STOXX

4:45 pm End of the conference program / cocktail reception